

## SEC Practice Group



**An Audit and Tax Firm**



**PMB Helin Donovan**

CONSULTANTS & CERTIFIED PUBLIC ACCOUNTANTS

**877.762.4360**  
**[www.pmbhd.com](http://www.pmbhd.com)**

# SEC Practice Group

We are experienced in the audit of companies reporting to the U.S. Securities and Exchange Commission (SEC). Our practice includes businesses traded on the NASDAQ, OTC and Pink Sheets. We are confident we can effectively provide audit services to public companies ranging from zero to \$200 million of revenue, including accelerated filers requiring SOX 404 attestations. Our largest clients have market capitalizations of up to \$500 million.

For larger public companies, additional services may be required. Examples include tax compliance, mergers & acquisition support, employee benefit plan audits, SAS 70s, internal audit outsourcing and other consulting projects. We are asked to provide this support for independence purposes or due to our efficient cost structure.

We work with our clients in different capacities based on their needs and situation.

**Small Caps**  
**Accelerated Filers**  
**Initial Registrations (IPO)**  
**Reverse Mergers**  
**International Operations**



# Accurate and Timely Service Delivery

*Exceeding Your Expectations*

## PCAOB REGISTERED AND INSPECTED

Our clients are domestic and international. We can take on the role of the primary financial auditor and tax advisor, and are able to draw upon a large number of professionals worldwide through our Russell Bedford Network.

Our experience allows us to provide cost effective support with a seamless transition, which our clients find invaluable when the need to change audit firms arises. If you are seeking a quality, efficient and cost effective audit of your financial statements, we can help.

## REPORTING, TAX & ADVISORY SERVICES

We realize change is not easy. If you are not in a position to change audit firms we would welcome the opportunity to begin working on your tax needs, benefit plan audit, or accounting and internal control projects. We want you to get to know us and begin to feel comfortable with us.

Our services include:

- 10-K, 10-Q & 11-K filings & IPOs
- SEC registrations statements
- SEC compliance & communications
- Tax services
- Audit Preparation for non-audit clients
- Risk assessment services
- SAS 70 & SSAE16
- Sarbanes-Oxley compliance
- Stock incentives & options
- Transfer pricing & goodwill calculations
- Reverse mergers, IPO assistance & going private
- Due diligence & litigation support
- Assistance with funding & capital needs
- Special projects

## WHY PMB HELIN DONOVAN?

We have a high-level of expertise and understanding of the intense pressure of the financial reporting requirements of SEC registered companies. The audits of our publicly traded clients take us all over the world. We can handle your foreign and domestic needs, as well as work with your management team to provide useful information and best practices at a reasonable fee, without compromising service, audit quality or partner involvement.

*Independent audit services delivered on time, on budget and accurately!*

## A Regional Firm with Global Clients

Clients on **6** continents

Doing business in **30** countries

**100** plus professionals



A PCAOB Registered and Inspected Firm



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