

Privately Held

An Audit and Tax Firm



PMB Helin Donovan

CONSULTANTS & CERTIFIED PUBLIC ACCOUNTANTS

877.762.4360
www.pmbhd.com

Privately Held Businesses Practice Group

We are Certified Public Accountants experienced in supporting the needs of small and middle market businesses. Our clients have varying interests, opportunities and challenges based on their industry, economic conditions, and the stage they are in their business lifecycle.

As your CPA firm, we help address the financial reporting expectations of your management team, board of directors, investors and lenders. Tax planning and reporting are integral parts of our approach. Our professionals work to complete projects on time and on budget by using experienced staff with significant partner involvement.

At PMB Helin Donovan, we use a team approach to support your needs and bring in the proper resources when unique situations arise or your business or personal goals change.

Entrepreneurs
Growing Enterprises
Middle Market Businesses
Large Corporations



Financial Leadership

Personalized, Proactive Support

TAILORED TO YOUR NEEDS

Our experience combined with active partner involvement provides a level of support that is hard to find in any firm. We strive to keep engagement teams consistent from year-to-year and will do everything in our power to meet your deadlines.

We work with owners to identify their goals so we can help them achieve those objectives. Each business has required compliance tasks, which we can help them fulfill, but their management reporting needs can vary significantly based on their goals.

REPORTING, TAX & ADVISORY SERVICES

PMB Helin Donovan supports clients from the beginning to the end of their lifecycle or becomes involved when they have outgrown their current accounting firm.

Our services include:

- Reporting, audits, reviews and compilations
- Internal audit and controls
- Business tax planning and return preparation
- Individual tax planning and return preparation
- Tax credits and incentives
- Managing IRS and other tax communications
- Exit and succession Strategies
- Merger and acquisition due diligence services
- SAS 70 and SSAE16
- Risk Advisory Services (RAS)

WHY PMB HELIN DONOVAN?

We are great accountants that do not pretend to provide every solution our clients could possibly need. Our professionals look at your business objectively and recognize when you could benefit from talking to one of our partners in our referral network.

Although advisory input is part of almost every engagement, as a firm we elected to concentrate on providing superior audit, tax and accounting services, which are our core competencies, and to introduce specialized consultants if and when needed. We stay dedicated to what we do best and it shows in our work.

A regional accounting firm that knows how to plan for and manage your unique audit, tax and accounting issues!

A Regional Firm with Global Clients

Clients on **6** continents

Doing business in **30** countries

100 plus professionals



A PCAOB Registered and Inspected Firm



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