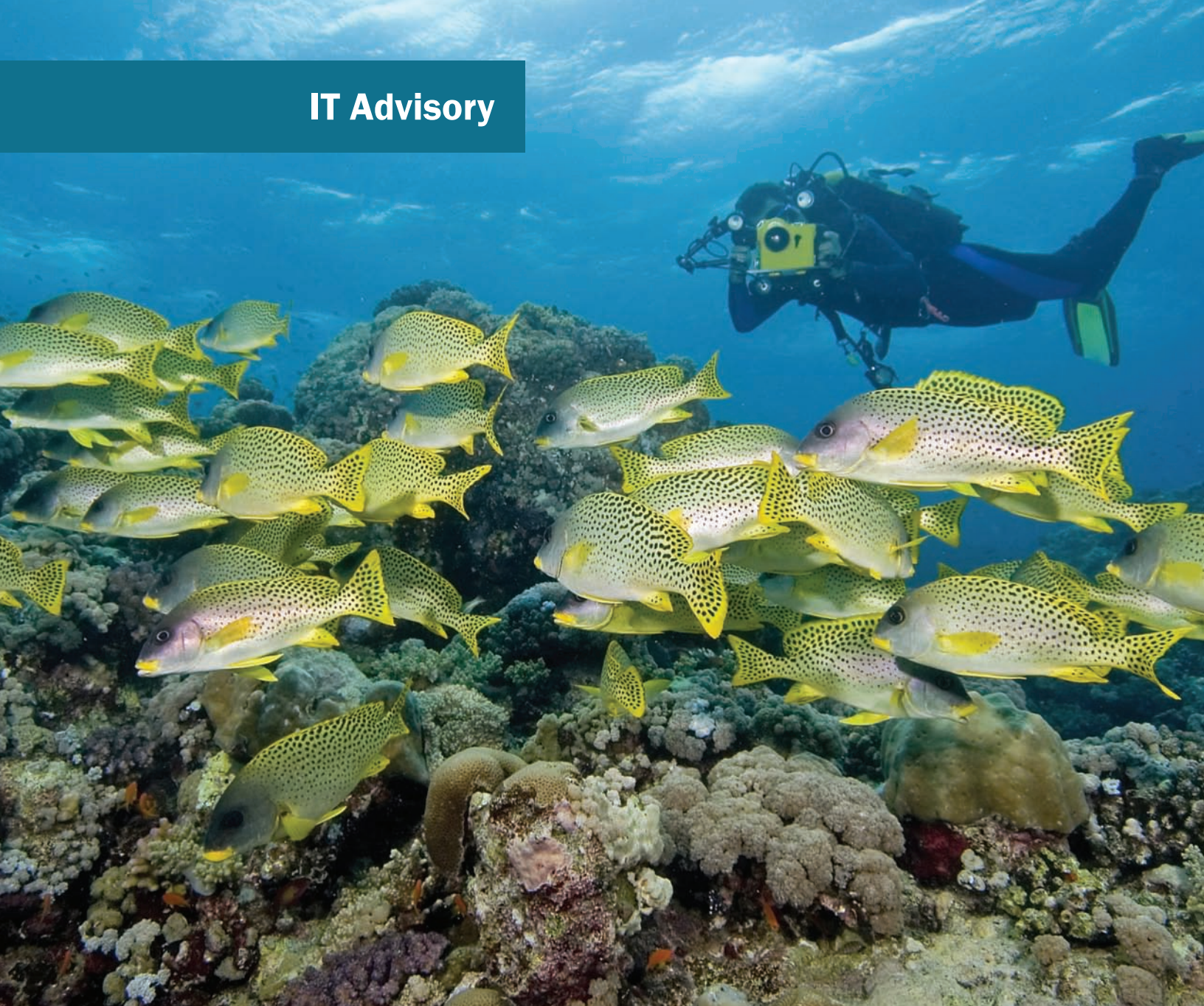


IT Advisory



An Audit and Tax Firm



PMB Helin Donovan

CONSULTANTS & CERTIFIED PUBLIC ACCOUNTANTS

877.762.4360
www.pmbhd.com

IT Advisory Practice Group

We are Certified Public Accountants and Certified Information Systems Auditors with experience and skills in IT governance, risk, and controls services. Our professionals have a combination of “Big Four”, “Start-Up”, and “Fortune 500” experience. We effectively scale and tailor the scope of our services to fit the needs, industry, and size of our clients.

Our practice examines the IT control environment of privately-held and publicly-traded companies, including accelerated filers requiring SOX attestation and third party service companies that process transactions on behalf of their clients.

We provide IT audit assistance so organizations can execute their internal audit plans in a cost-effective manner. Our assistance includes outsourcing, co-sourcing, or augmenting internal audit departments with skilled and proven IT audit resources. We also assist senior management by supporting their assessment of the organization’s IT SOX internal controls.

**SAS 70 / SSAE 16 Examinations
Internal Audit Services**

(Co-Sourcing and Out-Sourcing)

Sarbanes-Oxley Section 404 Assistance

Project Risk Assessments

System Implementation Assessments

Technology and Process Assessments



Trusted IT Subject Matter Advisors

Beyond the Traditional CPA Firm

REGIONAL FIRM WITH GLOBAL CLIENTS

Our clients are diverse in geography, risk, size and industry. We deliver consistent, on-time IT Advisory Services needed to maintain competitiveness or compliance in the market. Our firm can take on the role of trusted IT subject matter advisors, and are able to draw upon the experience of professionals with “Big Four”, “Start-Up”, and “Fortune 500” backgrounds.

We have the experience combined with active partner involvement to deliver cost effective IT Advisory Services. We keep engagement teams consistent, which helps meet deadlines and streamlines the effort.

REPORTING, TAX & ADVISORY SERVICES

PMB Helin Donovan is a full service CPA firm.

Our services include:

- Reporting; audits, reviews & compilations
- Tax planning, return preparation, credits & incentives
- 10-K, 10-Q & 11-K filings & IPOs
- SEC registration statements, compliance & communications
- Audit preparation for non-audit clients
- Due diligence
- Mergers, reverse mergers, IPO assistance & going private
- Internal audit & controls
- IT advisory
- SAS 70 & SSAE16
- Sarbanes-Oxley compliance
- Stock incentives & options
- Transfer pricing & goodwill calculations
- Managing IRS & other tax communications
- Assistance with funding & capital needs

WHY PMB HELIN DONOVAN?

We have clients on 6 continents and in 30 countries. Our firm is PCAOB registered and inspected and capable of handling the financial reporting, accounting, tax and advisory needs of your organization. Whether your organization is privately held, publicly traded, planning to go public, a not-for-profit entity, or geographically located in different parts of the world, we can help.

For third party service companies, we perform the AICPA's SSAE 16 (formerly SAS 70) examinations that are often required by their clients and auditors. These examinations review the control environments that are heavily dependent on the IT general and operational controls of their clients.

*Third Party Servicers
Small Caps
Large Corporations
Accelerated Filers
International Operations*

A Regional Firm with Global Clients

Clients on **6** continents

Doing business in **30** countries

100 plus professionals



A PCAOB Registered and Inspected Firm



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